



ZENITH FIBRES LIMITED

ISO 9001:2015 COMPANY CIN: L40100MH1989PLC054580 URL: www.zenithfibres.com

Date: 04.02.2026

To,
BSE Limited
Corporate Relations Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Re: Zenith Fibres Limited
Scrip Code: 514266

**Subject: Outcome of the meeting of the Board of Directors of Zenith Fibres Limited (the "Company")
held on February 04, 2026.**

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., Wednesday, February 04, 2026 inter-alia, have considered and approved the following:

1. Financial Results:

Unaudited Financial Results of the Company for the Third Quarter ended December 31, 2025.

In this regard, please find enclosed herewith:

- Unaudited Financial Results of the Company for the Third Quarter ended December 31, 2025;
- Limited Review Report of the Statutory Auditors on the said Unaudited Financial Results.

The above information is also being made available on the Company's website at www.zenithfibres.com.

The Meeting of the Board of Directors commenced at 12:00 noon and concluded at 01:30 p.m.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,
For Zenith Fibres Limited

Dharati Bhavsar
Company Secretary

Encl.: As above

Regd. Office: 311, Marol Bhavan, Marol Co-Op. Ind. Estate Ltd., M.V. Road, Andheri (E), Mumbai - 400059, Maharashtra, (India)
Tele: +91-22-40153860 E-mail: mumbai@zenithfibres.com
Corporate Office: 103 "Synergy House", Subhanpura Road, Vadodara - 390023, Gujarat, (India)
Tele: +91-265-228-3744 E-mail: baroda@zenithfibres.com
Plant: Block 458, P.O. Tundav, Taluka: Savli, District: Vadodara - 391775, Gujarat, (India)
Tele: +91-8780601186, 8780601179 E-mail: plant@zenithfibres.com

Zenith Fibres Limited

Registered Office: 311, Marol Bhavan, Marol Co-op. Ind. Estate Ltd., M.V.Road, Andheri (E), Mumbai-400059, Maharashtra (India).
CIN No. L40100MH1989PLC054580, E Mail : mumbai@zenithfibres.com, Tele: +91-22-40153860.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2025

(Rs. in Lakh)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations						
	(a) Revenue from Operations	969.86	934.79	1,410.08	2,876.67	3,769.47	5,219.70
	(b) Other Income	371.05	77.80	88.62	539.96	261.46	330.20
	Total Income	1,340.91	1,012.59	1,498.70	3,416.63	4,030.93	5,549.90
2	Expenses						
	(a) Cost of Material consumed	555.94	583.52	858.24	1,799.79	2,437.56	3,398.61
	(b) Changes in Inventory of Finished goods, Work-in-Progress and Stock-in-Trade.	60.34	29.42	8.68	106.48	(8.75)	(4.55)
	(c) Employee benefits expenses	139.58	154.60	139.01	435.06	405.09	538.42
	(d) Finance Costs	0.93	0.32	2.41	5.02	5.61	6.00
	(e) Depreciation and amortisation expenses	19.95	19.01	20.86	57.48	61.25	80.45
	(f) Other expenses	220.53	232.28	321.58	626.13	824.87	1,291.26
	Total Expenses	997.28	1,019.15	1,350.78	3,029.97	3,725.63	5,310.19
3.	Profit / (Loss) before exceptional items and tax (1-2)	343.63	(6.56)	147.92	386.66	305.30	239.71
4.	Exceptional Items	-	-	-	-	-	-
5.	Profit / (Loss) before tax (3-4)	343.63	(6.56)	147.92	386.66	305.30	239.71
6.	Tax Expenses						
	Current Tax	72.10	(0.60)	37.50	81.50	72.00	54.50
	Tax adjustment for earlier year	0.00	0.84	-	0.84	(0.91)	(0.91)
	Deferred Tax	10.19	(1.02)	(1.01)	10.94	0.16	5.99
	Total Tax Expenses	82.30	(0.78)	36.49	93.29	71.25	59.58
7.	Net Profit / (Loss) from Ordinary Activities after Tax (5-6)	261.33	(5.78)	111.43	293.37	234.06	180.13
8.	Other Comprehensive Income (net of tax)						
	Items that will not be reclassified to Statement of Profit & Loss	-	-	-	-	-	5.80
	Income tax relating to Items that will not be reclassified to Profit and Loss.	-	-	-	-	-	(1.46)
9.	Total Other Comprehensive Income	-	-	-	-	-	4.34
10.	Total Comprehensive Income for the period	261.33	(5.78)	111.43	293.37	234.06	184.47
11.	Paid-up Equity Share Capital (Face value Rs.10/-)	394.41	394.41	394.41	394.41	394.41	394.41
12.	Reserves excluding revaluation reserve	-	-	-	-	-	5,250.73
13.	Earnings Per Share of Rs. 10/- each (Basic and Diluted) (In Rs.)	6.63	(0.15)	2.83	7.44	5.93	4.57

Notes :

- The above financial results, as reviewed by the Audit Committee, were considered, approved and taken on record by the Board of Directors at their meeting held on 04/02/2026.
- Figures for the comparative periods have been regrouped wherever necessary in conformity with present classification.
- The Company has recognized liquidated damages Income amounting to ₹ 252.17 lakhs during the quarter ended 31st December, 2025 arising from cancellation of sale contracts by customers. Such liquidated damages represent compensation for contractual termination and have been disclosed under "Other Income" in the Statement of Profit and Loss. The same is non-recurring in nature and does not form part of revenue from operations.
- Effective November 21, 2025, the Government of India consolidated multiple existing labour legislations into a unified framework comprising four labour codes, collectively referred to as the "New Labour Codes." Based on the management's current assessment, the implementation of the New Labour Codes do not presently indicate any material impact on the Company's employee benefit provisioning as at December 31, 2025. The Company continues to monitor developments relating to the rules to be notified by the regulatory authorities, including any clarifications or additional guidance, and shall continue to evaluate the accounting implications, if any, arising from such developments.

Date : 04-02-2026
Place : Vadodara



For, ZENITH FIBRES LIMITED

(Signature)

Sanjeev Rungta
Executive Chairman
(DIN : 00053602)

Zenith Fibres Limited

Registered Office: 311, Marol Bhavan, Marol Co-op. Ind. Estate Ltd., M.V.Road, Andheri (E), Mumbai-400059, Maharashtra (India).
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STATEMENT OF SEGMENT WISE RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

SEGMENT INFORMATION

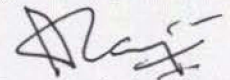
Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Segment revenues and profit and loss						
1	Segment revenues						
	(a) Manmade Fibre	969.86	934.79	1,409.82	2,874.80	3,767.53	5,193.76
	(b) Renewable Energy	20.61	44.88	0.26	128.42	105.65	142.45
		990.47	979.67	1,410.08	3,003.23	3,873.18	5,336.21
	Less: Inter Segment Revenue	20.61	44.88	-	126.55	103.71	116.51
	Revenue from operations	969.86	934.79	1,410.08	2,876.67	3,769.47	5,219.70
2	Segment Results						
	Profit / (Loss) before tax and interest from each segment						
	(a) Manmade Fibre	(24.72)	(104.92)	79.33	(209.20)	7.90	41.22
	(b) Renewable Energy	(1.76)	20.88	(17.62)	60.92	41.56	(125.71)
		(26.49)	(84.04)	61.71	(148.28)	49.46	(84.49)
	Less: Finance Cost	(0.93)	(0.32)	(2.41)	(5.02)	(5.61)	(6.00)
	Other unallocable Income	371.05	77.80	88.62	539.96	261.46	330.20
3	Profit / (Loss) before Tax	343.63	(6.56)	147.92	386.66	305.31	239.71
4	Segments Assets						
	(a) Manmade Fibre	4,061.17	3,568.43	3,742.70	4,061.17	3,742.70	3,728.12
	(b) Renewable Energy	628.30	640.47	653.07	628.30	653.07	667.72
	Unallocable	1,688.77	1,861.52	1,762.20	1,688.77	1,762.20	1,713.40
	Total	6,378.25	6,070.42	6,157.97	6,378.25	6,157.97	6,109.24
5	Segments Liabilities						
	(a) Manmade Fibre	231.68	228.13	281.20	231.68	281.20	195.91
	(b) Renewable Energy	2.49	2.38	2.29	2.49	2.29	115.64
	Unallocable	245.01	162.71	179.76	245.01	179.76	152.56
	Total	479.17	393.22	463.25	479.17	463.25	464.11

Notes:

1. The Company has identified business segments as reportable segments based on the nature of product and services, risks, returns and the internal business reporting system.
 - i) Manufacturing of 'Manmade Fibre'
 - ii) Power Generation - Wind Turbine and Rooftop Solar Panel

For, ZENITH FIBRES LIMITED





Sanjeev Rungta
Executive Chairman
(DIN : 00053602)

Date : 04-02-2026
Place : Vadodara

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

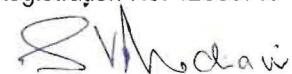
**To
The Board of Directors of
Zenith Fibres Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results (the "Statement") of Zenith Fibres Limited ('the Company') for the quarter ended December 31, 2025 and the year to date results for the period from April 1, 2025 to December 31, 2025 (the "Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended ("the listing regulations").
2. This Statement, which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing (SAs) and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosures requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR SURENDRA MODIANI & ASSOCIATES

Chartered Accountants

Firm Registration No. 126307W



SURENDRA MODIANI

Partner

Membership No. 047966

UDIN: 26047966SFPDZD8969

Place: Vadodara

Date: 4th February, 2026